# **Export Outlook for Fishery Products**

Revised FY 2006 Forecast: \$\times\$ \$300 Million to \$4 Billion

#### Revised FY 2006 Forecast

## Key Upside Developments

- ☐ The large salmon harvest of over 206 million fish in 2005 (up 23% over 2004) will help increase exports
- ☐ The King Crab harvest and exports are expected to be up in FY 2006
- □ Surimi exports continue to do well due to increased demand for quality product

## Key Downside Developments

□ Shrimp exports are expected to be down about 25% in FY 2006 due to hurricane damage to the industry in 2005

#### Wild Cards

- □ Size of U.S. FY 2006 harvests
- □ Avian influenza concerns may lead to increased U.S. fishery exports



#### Trade Balance

The FY 2005 trade deficit in fishery products was \$7.9 billion.

